

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 1, 2005

REGISTRATION NO.: 24772

BONDS ISSUED BY: Osborn R-0 School District

AMOUNT OF ISSUE: \$610,000.00

DATE OF ISSUE: June 1, 2005

PURPOSE OF BONDS: Completing remodeling and repair improvements to the District's facilities,
the installation of technology system upgrades, the acquisition of buses
and other equipment, and to pay the cost of issuance thereof

COUNTY: of DeKalb

MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 25,000.00	03/01/2008 *
	25,000.00	03/01/2009 *
	25,000.00	03/01/2010 *
	25,000.00	03/01/2011 *
3.500%	100,000.00	03/01/2011
	30,000.00	03/01/2012 *
	30,000.00	03/01/2013 *
	30,000.00	03/01/2014 *
	30,000.00	03/01/2015 *
	30,000.00	03/01/2016 *
	35,000.00	03/01/2017 *
4.000%	185,000.00	03/01/2017
	35,000.00	03/01/2018 *
	35,000.00	03/01/2019 *
	40,000.00	03/01/2020 *
4.100%	110,000.00	03/01/2020
	40,000.00	03/01/2021 *
	40,000.00	03/01/2022 *
	45,000.00	03/01/2023 *
	45,000.00	03/01/2024 *
	45,000.00	03/01/2025 *
4.400%	215,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2010 without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Fields & Brown LLC, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$601,000.00
INTEREST RATE: 4.3366%
ASSESSED VALUATION: \$7,425,070
INDEBTEDNESS: (Including this issue) \$685,000
NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2005
DATE OF ELECTION: April 5, 2005
ELECTION RESULTS: Yes...141 No...104
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable